

EXHIBIT 2

Fill in this information to identify the case:

Debtor name The D & M Capital Group, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 19-11711

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 18, 2019

X /s/ Moty Spector

Signature of individual signing on behalf of debtor

Moty Spector

Printed name

Manager

Position or relationship to debtor

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United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): **19-11711**

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cobra 71 West 47th Street Suite 511 New York, NY 10036						\$12,000.00
ERB Gems 20 West 47th Street Suite 900 New York, NY 10036						\$12,100.00
Essex Global 580 Fifth Avenue 21st Floor New York, NY 10036			Disputed Subject to Setoff			\$6,500,000.00
Global Gems 214201 Addison Place Court Bonita Springs, FL 34134						\$300,000.00
Isaac Friedman 580 Fifth Avenue, 7th FL New York, NY 10036						\$20,493.75
IT Tec Solutions 39 Allen Street New Hyde Park, NY 11040						\$6,506.85
Mega Rich Hong Kong						\$6,400.00
Mid NY LLC 580 Fifth Avenue, Ste 3003 New York, NY 10036						\$100,000.00
Olga Misimiskaya Flat 2, House #A Bolshoy Predtechenskiy Moscow, Russia						\$4,813,793.00

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Name

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Palawan Holdings Ltd. Room 50 The Lucky Bldg. 39 Wellington Street Central Hong Kong						\$100,000.00
PDD Seroya 21 Tuval Street Yahalom Bldg Ramat Gan Israel 52521						\$3,735.00
Radwan 2301/2302 Twin Towers Baniyas Street Deira Dubai U.A.E.						\$1,500,000.00
SB Diamond 50 West 47th Street Suite 1611 New York, NY 10036						\$500,000.00
SJ International 71 West 47th Street Suite 50 New York, NY 10036						\$8,667.25
Ultimate Diamond 580 Fifth Avenue Fifth Floor New York, NY 10036						\$781,747.28
Worldstar 44 W. 47th Street Suite GF-1 New York, NY 10036						\$40,000.00